

Blue Expert Camp @ Bluenotes Global 2019

DAY 1: Thursday, August 8, 2019

7:30am – 8:30am Location: Chicago room Palmer Hotel *	Breakfast Continental breakfast will be served. *See page 3 for the diagram of room locations
8:30am – 12:00pm Location: Price room Palmer Hotel	Introduction • Understanding Blue • Applications of Blue • Learning Experience Management and the Value Pyramid Planning Your Data Structure - Building the Foundation • Identifying your Entities and Users – subjects, raters, stakeholders, etc. • Schema Planning – trigger conditions, filters criteria, report grouping and breakdown, relationship fields, displayable fields • Importing Data - Manual, Scheduled, Blue Data Sync Tool • Organizational Structure and Relational Demographics (New) Creating and Launching Projects • Automation of Evaluation Projects • Advanced Delegation Tasks Morning break will take place at approximately 10:30am. Snacks and refreshments will be served.
12:00pm – 1:00pm Location: Chicago room	Lunch
1:00pm - 5:30pm Location: Price room	Creating and Launching Projects (continued) • Multi-Role Evaluations • Advanced Workflow • Response Rate Monitor Dashboard Advanced Project Creation/Management • Cascaded Evaluation Support • Enhanced Task Management • Multi-lingual Projects • Advanced Email Management • Managing Response Data - Export Responses and Advanced Export Responses • Project Summary and Activities • Advanced Filters Afternoon break will take place at approximately 3:15pm. Snacks and refreshments will be served.



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Day 2: Friday, August 9, 2019

7:30am – 8:30am Location: Chicago room	Breakfast Continental breakfast will be served.
8:30am – 12:00pm Location: Price room	Reporting & Analysis The Reporting Story Enhanced Report Layout Operational and Strategic Reporting Creating Individual Reports Creating Roll-Over and Group Type Reports Adding Demographic and Date Filters Adding Report Blocks (questions, demographics, cross-categories) Selecting Viewing Audience Previewing, Printing and Publishing a Report Morning break will take place at approximately 10:30am. Snacks and refreshments will be served.
12:00pm – 1:00pm Location: Chicago room	Lunch
1:00pm - 5:30pm Location: Price room	Advanced Reporting & Report Management Reporting features that can help work effectively with Blue Report Masters Advanced response rate analysis Merging reports Dynamic report viewers, Report access management, Report distribution management Extending Blue Capabilities DIG/DST Blue Portal Integrator (BPI) Blue Connector Trouble shooting Afternoon break will take place at approximately 3:00pm. Snacks and refreshments will be served.
7:00pm – 10:00pm Location: III Forks. 180 N Field Blvd, Chicago IL 60601 See map on page 3	Social Dinner Social Dinner off-site, exclusive for Blue Expert Training Camp participants



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DAY 3: Saturday, August 10, 2019

7:30am – 8:30am Location: Chicago room	Breakfast Continental breakfast will be served.
8:30am – 12:00pm Location: Price room	 Blue Expert Certification Activity Certification activity applying what you have learned through the self-directed module and the camp. Sharing of what you accomplished through this team-based certification activity Reflection and wrap (incl. what's next to complete the certification training?) Morning break will take place at approximately 10:30am. Snacks and refreshments will be served.

