

Blue Expert Cert. Training Camp @ Explorance HQ

## DAY 1: February 10, 2020

<b>8:30am – 9:00am Location:</b> Blue Lounge	Breakfast Continental breakfast will be served.
<b>9:00am – 12:00pm Location:</b> Training Room	<ul> <li>Introduction <ul> <li>Understanding Blue</li> <li>Applications of Blue</li> <li>Learning Experience Management and the Value Pyramid</li> </ul> </li> <li>Planning Your Data Structure - Building the Foundation <ul> <li>Identifying your Entities and Users – subjects, raters, stakeholders, etc.</li> <li>Schema Planning – trigger conditions, filters criteria, report grouping and breakdown, relationship fields, displayable fields</li> <li>Importing Data - Manual, Scheduled, Blue Data Sync Tool</li> <li>Organizational Structure and Relational Demographics (New)</li> </ul> </li> <li>Morning break will take place at approximately 10:30am. Snacks and refreshments will be served.</li> </ul>
<b>12:00pm – 1:00pm Location:</b> Blue Lounge	Lunch
<b>1:00pm – 5:00pm Location:</b> Training Room	Creating and Launching Projects Automation of Evaluation Projects Advanced Delegation Tasks Creating and Launching Projects (continued) Multi-Role Evaluations Advanced Workflow Response Rate Monitor Dashboard Advanced Project Creation/Management Cascaded Evaluation Support Enhanced Task Management Multi-lingual Projects Advanced Email Management Afternoon break will take place at approximately 3:15pm. Snacks and refreshments will be served.



Blue Expert Cert. Training Camp @ Explorance HQ

## Day 2: February 11, 2020

<b>8:30am – 9:00am Location:</b> Blue Lounge	Breakfast Continental breakfast will be served.
9:00am – 12:00pm Location: Training Room	<ul> <li>Advanced Project Creation/Management - Continued <ul> <li>Managing Response Data - Export Responses and Advanced Export Responses</li> <li>Project Summary and Activities</li> <li>Advanced Filters</li> </ul> </li> <li>Reporting &amp; Analysis <ul> <li>The Reporting Story</li> <li>Enhanced Report Layout</li> <li>Operational and Strategic Reporting <ul> <li>Creating Individual Reports</li> <li>Creating Roll-Over and Group Type Reports</li> <li>Adding Demographic and Date Filters</li> <li>Selecting Viewing Audience</li> <li>Previewing, Printing and Publishing a Report</li> </ul> </li> <li>Morning break will take place at approximately 10:30am. Snacks and refreshments will be served.</li> </ul></li></ul>
<b>12:00pm – 1:00pm</b> Location: Blue Lounge	Lunch
<b>1:00pm – 5:00pm Location:</b> Training Room	<ul> <li>Advanced Reporting &amp; Report Management <ul> <li>Reporting features that can help work effectively with Blue Report Masters</li> <li>Advanced response rate analysis</li> <li>Merging reports</li> <li>Dynamic report viewers, Report access management, Report distribution management</li> </ul> </li> <li>Afternoon break will take place at approximately 3:00pm. Snacks and refreshments will be served.</li> </ul>
<b>6:00pm – 9:00pm Location:</b> TBD	Social Dinner Social Dinner off-site, exclusive for Blue Expert Training Camp participants



Blue Expert Cert. Training Camp @ Explorance HQ

## Day 3: February 12, 2020

<b>8:30am – 9:00am Location:</b> Blue Lounge	Breakfast Continental breakfast will be served.
<b>9:00am – 12:00pm Location:</b> Training Room	<ul> <li>Extending Blue Capabilities <ul> <li>DIG/DST</li> <li>Blue Portal Integrator (BPI)</li> <li>Blue Connector</li> <li>Trouble shooting</li> </ul> </li> <li>Morning break will take place at approximately 10:30am. Snacks and refreshments will be served.</li> </ul>
<b>12:00pm – 1:00pm</b> Location: Blue Lounge	Lunch
<b>1:00pm – 5:00pm</b> Location: Training Room	<ul> <li>Blue Expert Certification Activity <ul> <li>Certification activity applying what you have learned through the self-directed module and the camp.</li> <li>Sharing of what you accomplished through this team-based certification activity</li> </ul> </li> <li>Reflection and wrap (incl. what's next to complete the certification training) <ul> <li>Afternoon break will take place at approximately 3:00pm. Snacks and refreshments will be served.</li> </ul> </li> </ul>