Dynamic Rights For Your Dynamic Viewers
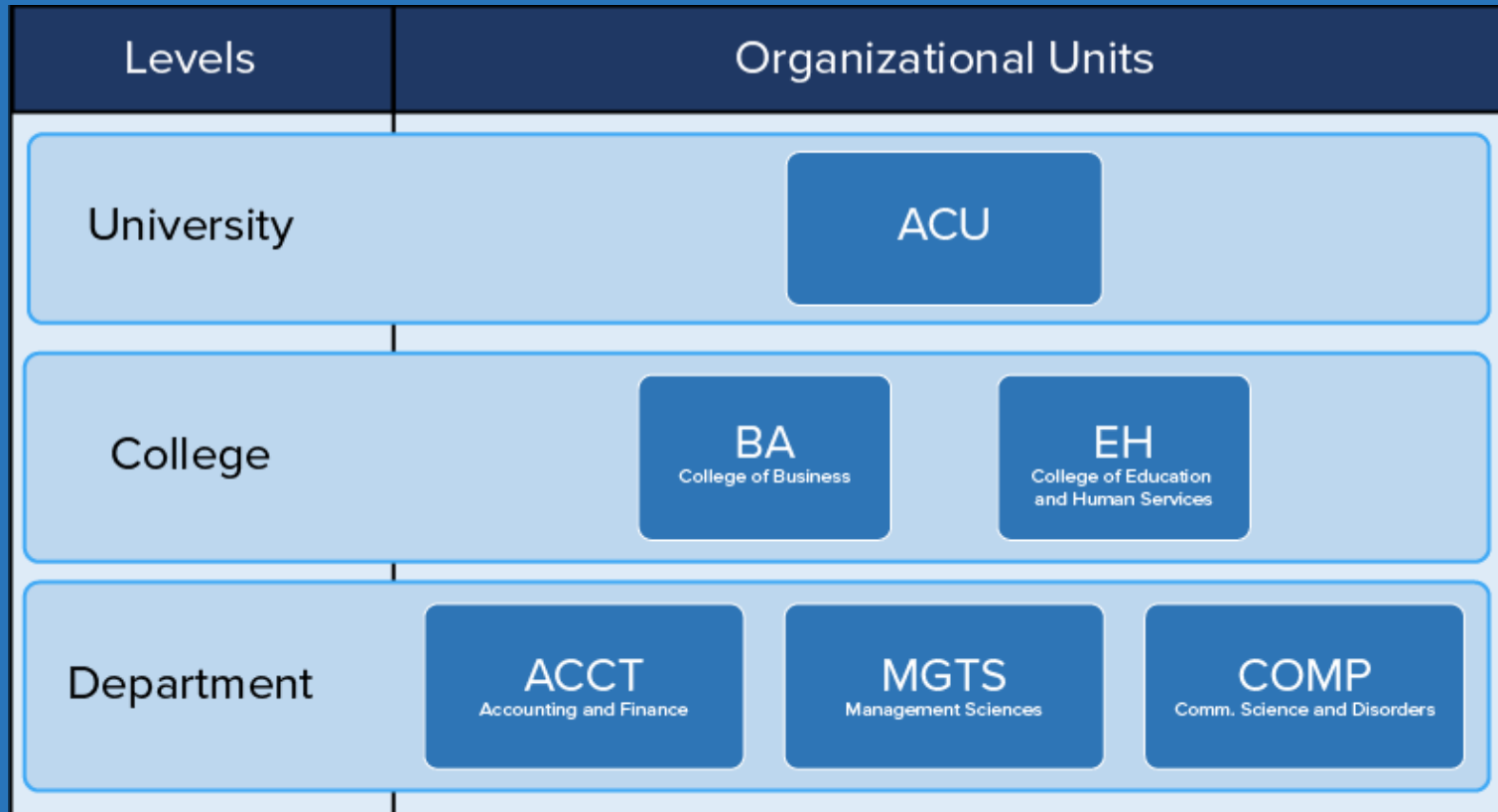
Stephen Rektenwald

ACU

eXplorance

What are Dynamic Viewers?

- Organizational structures are often based on hierarchy
- Those roles don't change,
  - but the people in them do
- Dynamic Report Access provides appropriate access automatically, as personnel shifts

Setting Up Your Hierarchy

Levels	Organizational Units		
University		ACU	
College		BA College of Business	EH College of Education and Human Services
Department	ACCT Accounting and Finance	MGTS Management Sciences	COMP Comm. Science and Disorders

Use the Visualization to Set a Hierarchy Template and Table for Datasources

Hierarchy Editor

Hierarchy Template

	My University	
☐ Level 1	University	en
☐ Level 2	College	en
☐ Level 3	Department	en

	A	B	C	D	E
1	Node Id	Node Caption	Parent Node	Parent NodeCaption	Le
2	My University	My University			1
3	AS	College of Arts and Sciences	My University	My University	2
4	BA	College of Business	My University	My University	2
5	BS	College of Biblical Studies	My University	My University	2
6	DL	College of Grad & Prof Studies	My University	My University	2
7	EH	Education & Human Services	My University	My University	2
8	HC	Honors College	My University	My University	2
9	NU	School of Nursing	My University	My University	2
10	SP	College of Special Studies	My University	My University	2
11	US	University Studies	My University	My University	2
12	ACCT	Accounting and Finance	BA	College of Business	3
13	AE	Agricultural & Envir. Sciences	AS	College of Arts and Sciences	3
14	ARTD	Art and Design	AS	College of Arts and Sciences	3
15	BIMM	Bible, Missions, & Ministry	BS	College of Biblical Studies	3
16	BIOL	Biology	AS	College of Arts and Sciences	3
17	BMFS	Marriage & Fam Studies	BS	College of Biblical Studies	3

Set Organizational Roles

Organizational Role ID	User Role
1	Assistant Chair
2	Assistant Dean
3	Associate Dean
4	Associate Program Director
5	Dean
6	Department Chair
7	Director
8	Program Director
9	Provost

Set Up a Supervisor's Table

Source	Target	RoleId
ACCT	jdn00b	6
AE	jac16d	6
ARTD	ats01a	1
ARTD	mmw03b	6
AS	gbs00a	5
AS	jwc03b	3
AS	lxh14a	3
BA	agl95t	3
BA	cbc06d	5
BIMM	ashlockr	6
BIMM	dck99a	1
BIOL	jrh11a	1
BIOL	leet	6
BMFS	lvm02b	6
BMFT	lvm02b	6

Define Organizational Settings in Your Project

Define Group Settings in Your Project

Enable Report Viewing

ACU's Process -
Google Sheets
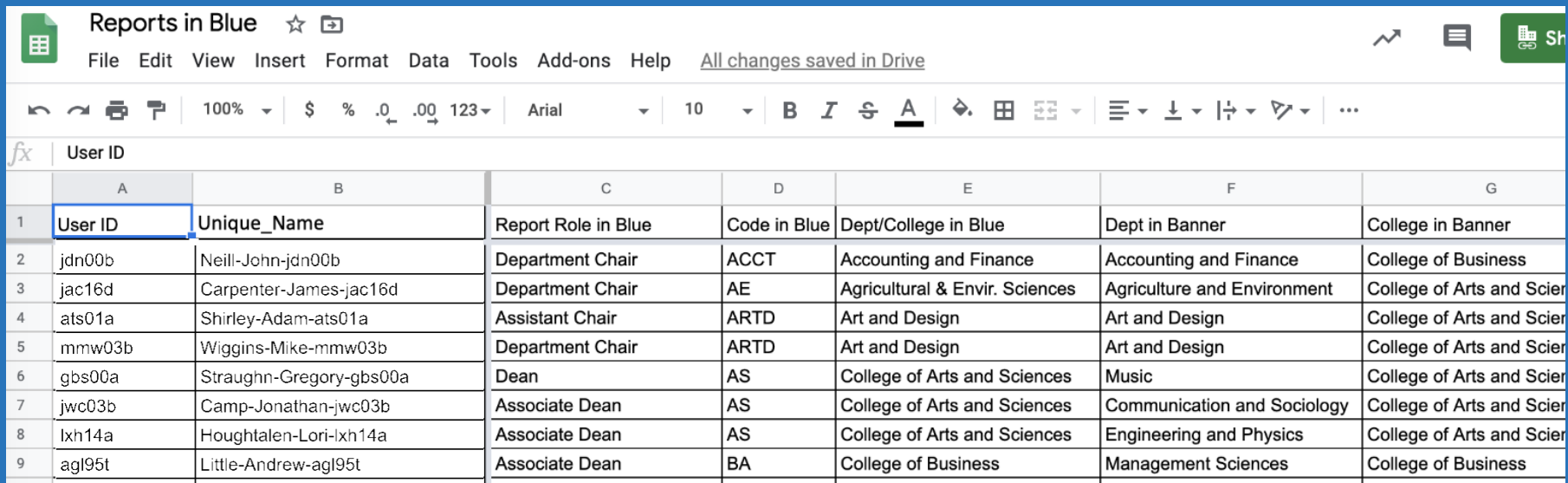
ACU's Process -
Communication w/ Provost Office

Why is DRA Helpful?

- Distributes all reports in a system that is not in our SIS (Banner).
- Allows me to update access past semesters based on this hierarchy.