



Bluenotes **GLOBAL** 2021
VIRTUAL EXPERIENCE

Explorance Consulting Insights: Scale Blue Outside the Classroom and into Employee Experience

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Student Experience Management: From Application to Graduation

Employee Experience Management: From Hire to Retire





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Evaluation for 101815 Cultures of Modern Canada

Dear Abbas Agarwal,

On behalf of the Course Evaluations service at Explorance University, we are seeking your feedback on the courses you are currently taking. This feedback will help your instructors, departments, and the university better understand and address the concerns of students such as yourself.

For each question, please select the answer which best reflects your experience with the instructor, course, and your personal efforts. Also, we would greatly appreciate any detailed feedback you might have, which you can provide at the end of the evaluations.

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To resume a previously saved survey, return to your original email containing the link to your course feedback. If your session times out prior to submitting, please return to your original email.

The Teaching and Course Evaluation Project Team

[Start Now](#)

Evaluation for 101815 Cultures of Modern Canada

[Save](#)

Please evaluate the following aspects of the course:

	Poor	Fair	Neutral	Good	Excellent	No Opinion
Course content	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Course reading materials	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Classroom physical environment	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

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☐ Not Applicable

I would recommend this course to friends and peers.

☐ Strongly Not Recommend

☐ Not Recommend

☐ Meh

☐ Strongly Recommend

Ability to find consensus in conflict situations

☐ Excellent

☐ Good

☐ Neutral

☐ Fair

☐ p

☐ Not Applicable

Please provide any comments about the course.

Enter comments here...

Please provide examples of areas of strength:

Enter comments here...

Please provide examples of areas to improve upon:

Enter comments here...





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explorance. Welcome John Smith English Sign Out

Annual 360 Review John Smith

Interpersonal Skills	Definitely Agree	Mostly Agree	Neutral	Mostly Disagree	Definitely Disagree
Demonstrates an understanding of others needs	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Considers and responds appropriately to the needs, feelings of others	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Treats all individuals with sensitivity and respect	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Anticipates upcoming problems	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

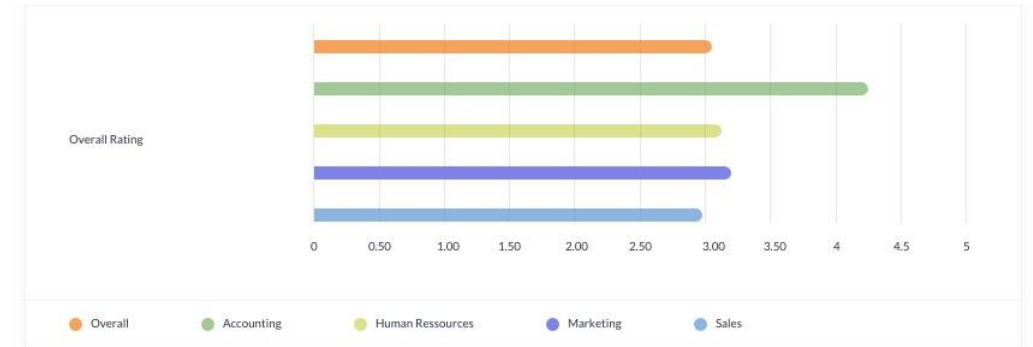
Business Acumen	Definitely Agree	Mostly Agree	Neutral	Mostly Disagree	Definitely Disagree
Able to align resources to meet the business needs of the company	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Applies the knowledge of work processes to influence the goals	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Considers external and internal environmental factors when providing advice	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Exhibits behavior that is consistent with the vision	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Identifies and acts promptly to take advantage of potential market opportunities	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Maintains currency with laws, regulations, policies and developments	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Decision Making	Definitely	Mostly	Neutral	Mostly	Definitely
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Cross Tabulation

Results vs Department

In the past year, I have had opportunities at work to learn and grow



There is someone here that regularly encourages and supports my efforts to learn and develop my skills





The Blue Difference

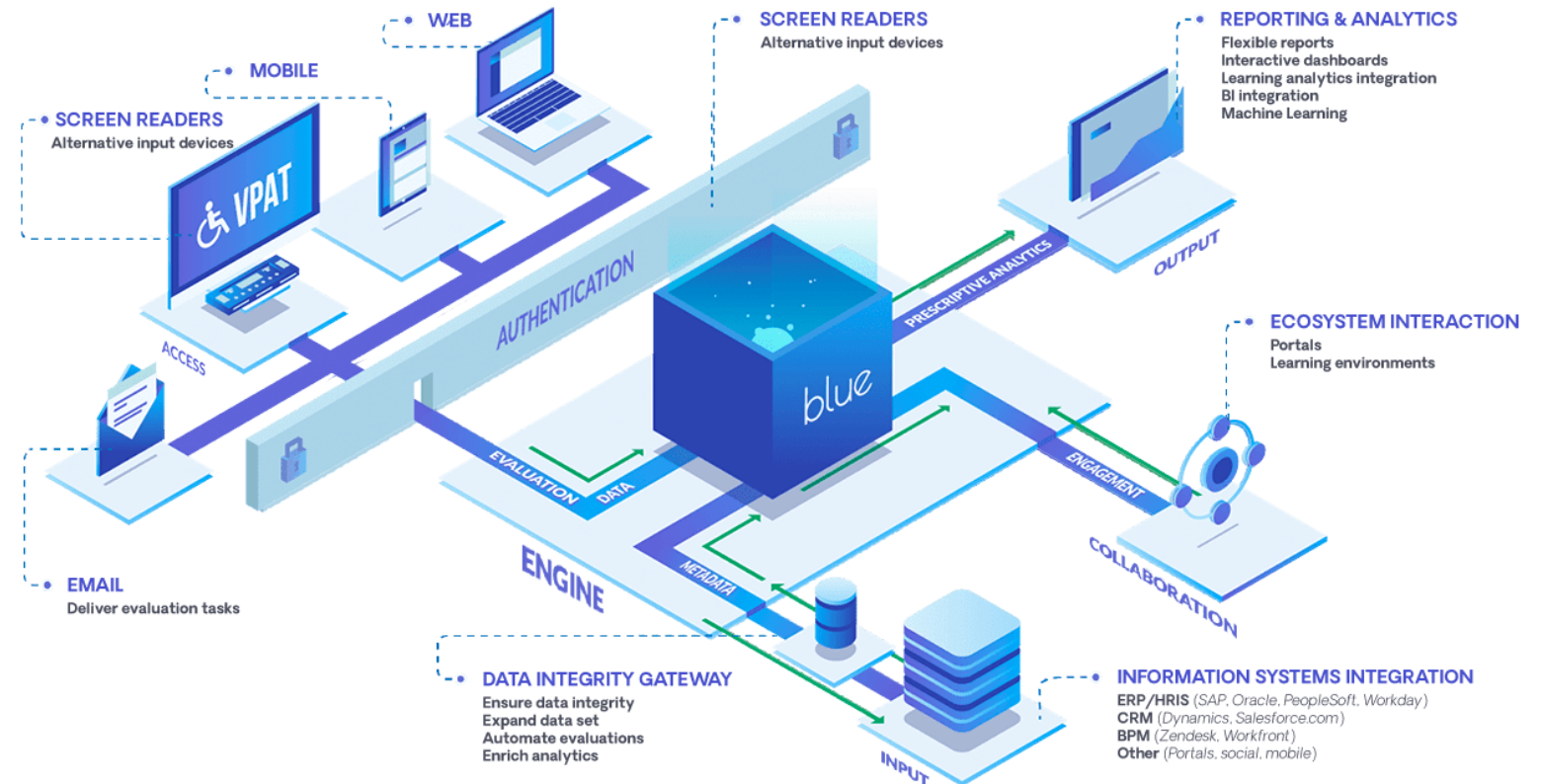
One Experience Management Platform -- Multiple Applications (Hire 2 Retire)

Blue Experience Applications

- Candidate Experience
- Onboarding Surveys
- Competency Assessments (360)
- Employee Engagement Surveys
- Performance Management
- Continuous Listening
- Ad hoc Surveys
- Exit/Stay Surveys

Blue Experience Insights

- Engagement
- Productivity
- Retention
- Development
- Performance





The Blue Difference

The HR ROI of Feedback Data in one Place

1 Consolidation of Platforms

- Onboarding Surveys
- 360-degree feedback
- Performance management
- Engagement Surveys
- Continuous Listening
- Ad hoc surveys

3 Eliminate IT Integration Redundancy

- HRIS
- CRM
- SSO
- Portal
- LMS
- BI platform
- Data Warehouse

2 Minimize Data Exposure

- Fewer platforms to:
 - ✓ Send employee data
 - ✓ Store employee data and feedback
 - ✓ Connect key Corporate IT systems
- Privacy compliance - GDPR, HIPAA, and FERPA
- Data Policies – ownership, usage, retention
- Accessibility compliance – Section 508 and WCAG 2.1 (AA)

4 Drive Value for your Organization

- Less administrative overhead (one setup, it's done)
- Automated data-powered platform (integration advantage)
- Advanced automation features for any survey and evaluation
- Data stored in one schema
 - Easier to consume
 - Easier to understand
 - Easier to share/integrate
- Consistent end-user experience

Effective Measurement Requires a Strategy



- **Connect the dots** between capabilities, learning, talent acquisition, engagement, retention and performance
- Collect the **right data at the right time from the right people including the right questions**
- Scale and repeat the process to **gauge impact over time**

Make the case that **investments in talent are producing a return:**

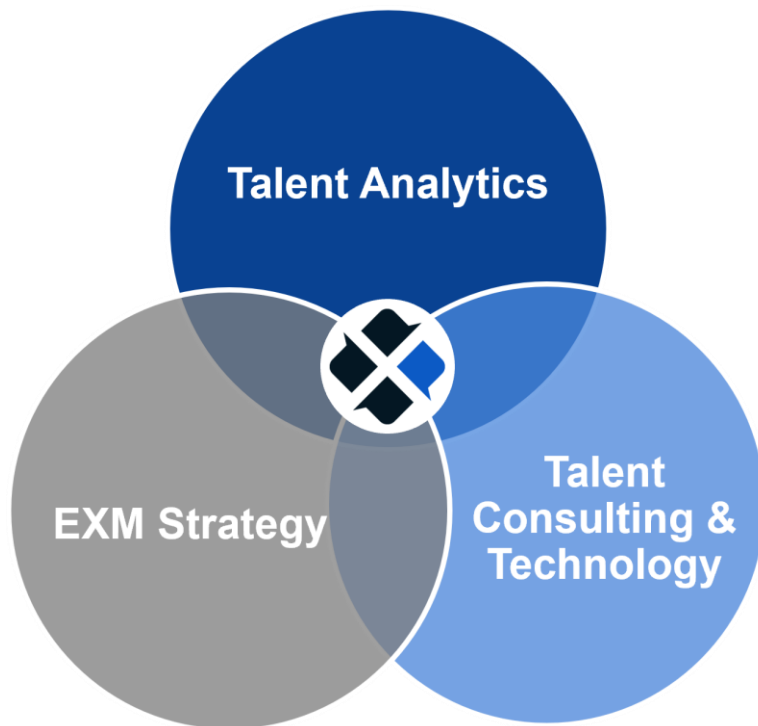
- Improved productivity
- Enhanced performance
- Retention of top performers
- Enhanced business outcomes



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Expert Explorance Consulting: Performance from Experience





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Assess & Align



- Identify issues, opportunities, gaps in processes, capabilities, tools and technology
- Define problem to be solved and clarify success indicators

Architect & Create



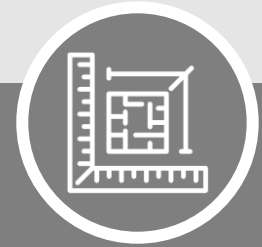
- Define and develop a measurement and reporting strategy
- Design and develop solutions including measurement instruments and user-focused reports

Implement & Support



- Guide implementation planning, adoption, and change
- Coach client team with best practices and approaches towards sustainment

Measure & Validate



- Collect, analyze, and deliver a data story demonstrating how the solution(s) contribute to success
- Synthesize and summarize strengths, opportunities, and recommendations for sustained success



Situation

- Revised performance management process
- Delivered on paper form with no automation
- Included annual review and goal setting
- Desired ability to track progress and create reports





Insights

- Leveraged consulting best practices for:
 - Survey Design Guidance
 - Survey Process Mapping
 - Communications and Change Planning
 - Reporting Design Guidance
- Revised job duty evaluation criteria to be consistent across all roles
- Adjusted rating scale from 5 levels to 4 with enhanced descriptions

Please use the following performance definitions to evaluate the level of performance as it pertains to each area of assessment.

	Top Performer / Exceptional	Often Exceeds Expectations	Fully Meets Expectations	Needs Development
High level descriptions	Far exceeds expectations on all review factors consistently. Model for others to follow and recognized by others for expertise	Goes beyond expectations on most review factors most of the time. Sought by others for their guidance or input	Consistently and effectively meets expectations on a regular basis and demonstrates proficiency	Inconsistent at meeting expectations and improvement is needed in some areas



Annual Performance Review

“Same process, different tool”

What's Changed?

- Automated online with Blue
- Employee information loaded in online form
- Job performance evaluated using same criteria based on individual's job duties
- Link to individual job duties in Blue
- Adjusted rating scale from 5 levels to 4 with enhanced descriptions
- Enter next year's goals in Blue

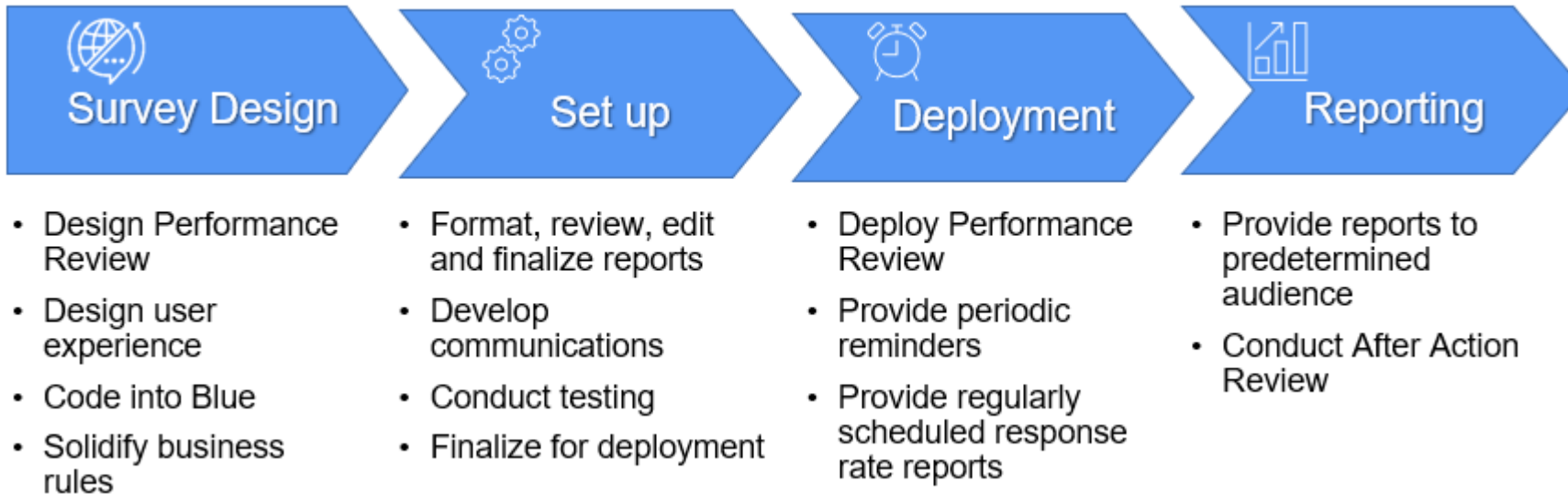
What's the same?

- Both employee and manager enter ratings and comments then meet to discuss
- Review job performance, annual goals, Community Values
- Respond to Reflective Open Questions
- Enter updates to Education or Professional development
- Discuss developmental needs and career aspirations



Results

- Launched online process and can track progress
- Captured goals for the next year's review
- Calculated overall performance based on inputs
- Generated reports by employee, manager, department and for HR

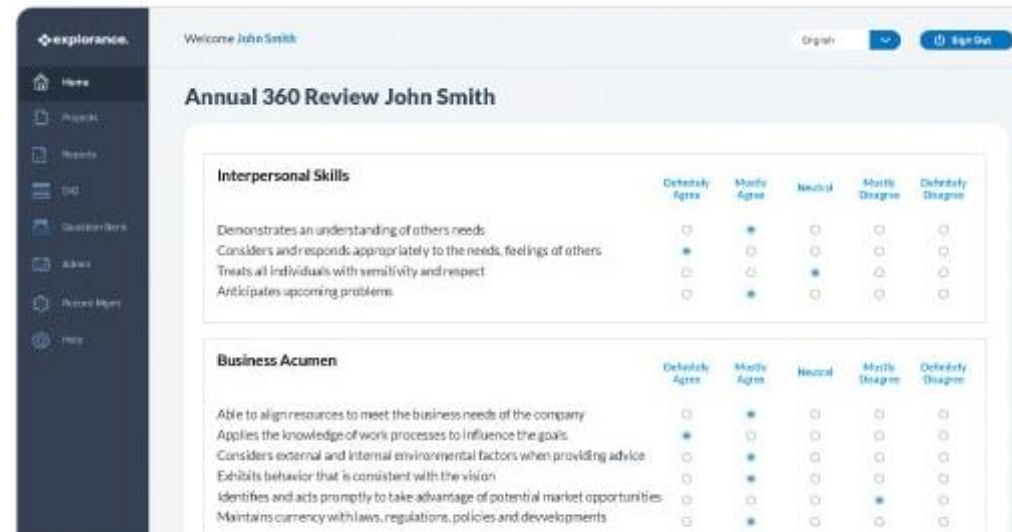




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☐ Good

☐ Neutral

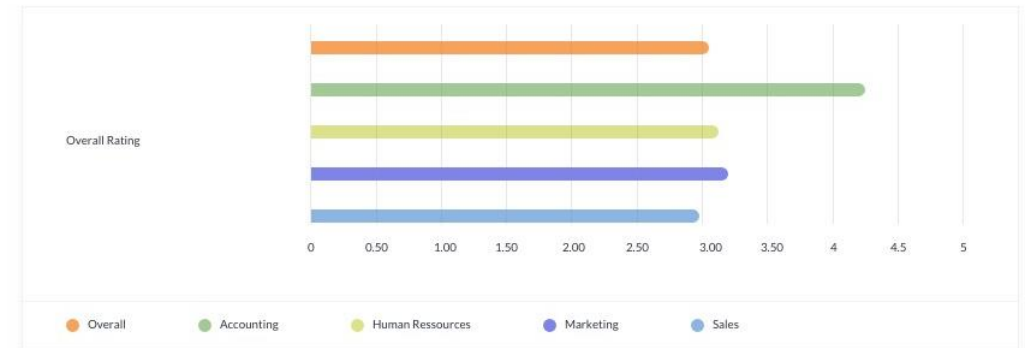
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Thank you!

Questions?